

Code CCI
Company name Cuchi Commercial and Industrial Developing Investment Joint Stock Company
Date 08/27/2018
Subject Report on the use of capital (from VND133 billion to VND177 billion)

Content:

Cuchi Commercial and Industrial Developing Investment Joint Stock Company (CCI) has announced the use of capital from the stock issuance to raise capital from VND133 billion to VND177 billion as follows:

I. Total proceeds from the offering:

No.	Content	Volume	Issue price (dongs/share)	Total proceeds
1	Stock offering to existing shareholders	4,345,245	10,000	43,452,450,000
	Total	4,345,245		43,452,450,000

Total proceeds from the offering to raise charter capital from VND133,986,200,000 up to VND177,438,650,000 in 2016 is VND43,452,450,000.

II. Report on the use of capital from the offering:

- According to the Resolution of Annual General Meeting 2015 dated April 18, 2015 approving to plan for charter capital increase to invest in the project for Tay Bac Cu Chi Industrial Park – Expansion stage.
- Until June 30, 2018, the company is carrying out legal procedures to compensate for the clearance of the Tay Bac Cu Chi Industrial Park project - Expansion stage. The company will use the proceeds from this issuance to carry out the clearance compensation for the Tay Bac Cu Chi Industrial Park project.
- The proceeds from this issuance, the company temporarily deposited in bank to wait for the implementation of the Tay Bac Cu Chi Industrial Park project - Expansion stage.